**INTEREST RATES MARKET NOTICE**

**Date: 18 May 2020**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED – “CLN674”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 19 May 2020**.**

**INSTRUMENT TYPE: MIXED RATE CREDIT LINKED NOTE**

**Bond Code** CLN674

**Nominal Issued** R63,441,000.00

**Issue Price** R 64,807,667.77

**Coupon** Indexed Notes – From and including the Interest Commencement Date to, but excluding, 31 January 2025: As per formula contained in Applicable Pricing Supplement

Floating Rate Notes - From, and including, 31 January 2025 until the Maturity Date: three month ZAR-JIBAR-SAFEX plus 2.50%

**Coupon Rate Indicator** Indexed Notes – Inflation Linked

Floating Rates Notes - Floating

**Trade Type** Price

**Final Maturity Date** 19 August 2025

**Books Close** from:

(i) in respect of the Indexed Notes, each 26 January and 26 July until the applicable Interest Payment Date, the first such books closed period commencing on 26 July 2020; and

(ii) in respect of the Floating Rate Notes, each 14 February 2025, 14 May 2025, and 14 August 2025, until the applicable Interest Payment Date, the first such books closed period commencing on 14 February 2025.

**Interest Payment Date(s)** In respect of

(i) the Indexed Notes - Each31 January and 31 July until 31 January 2025; and

(ii) the Floating Rate Notes - Each 19 February 2025, 19 May 2025 and 19 August 2025

**Last Day to Register** By 17:00 on

(i)in respect of the Indexed Notes, each of the following dates occurring during the period from, and including, the Issue Date until, but excluding, 31 January 2025: each 25 January and 25 July, with the first such Last Day to Register being 25 July 2020; and

(ii) in respect of the Floating Rate Notes, each of the following dates occurring during the period from, and including, 31 January 2025 until, but excluding, the Maturity Date: each 13 February 2025, 13 May 2025, 13 August 2025, with the first such Last Day to Register being 13 February 2025. If such day is not a Business Day, the Business Day before each books closed period

**Issue Date** 19 May 2020

**Date Convention** Following

**Interest Commencement Date** 31 January 2020

**First Interest Payment Date** 31 July 2020

**ISIN No.** ZAG000168170

**Additional Information** Senior, Unsecured Mixed Rate Notes

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/CLN674%20Pricing%20Supplement%2019052020.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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